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CRD# 125217

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February 7, 2019

**FORM ADV PART 2A
BROCHURE**

This Brochure provides information about the qualifications and business practices of The Marin Group Inc. If you have any questions about the contents of this Brochure, please contact us at (404) 607-8014 or gary@maringroup.com. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state authority.

The Marin Group Inc. is an investment advisory firm registered with the appropriate regulatory authority. Registration does not imply a certain level of skill or training. Additional information about The Marin Group Inc. also is available on the SEC's website at www.AdviserInfo.sec.gov.

Item 2 Summary of Material Changes

Form ADV Part 2 requires registered investment advisers to amend their brochure when information becomes materially inaccurate. If there are any material changes to an adviser's disclosure brochure, the adviser is required to notify you and provide you with a description of the material changes.

Since the filing of our last annual updating amendment, dated February 7, 2018 we have no material changes to report.

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Item 4 Advisory Business

The Marin Group Inc. ("TMG" or the "Firm") was founded and registered as an investment adviser in 1996. TMG's current business activities consist of providing discretionary investment management services to Individuals, High Net-Worth Individuals, Corporations and other Businesses. TMG also offers financial planning services. Gary L. Gerald is majority owner of TMG, holding 77% ownership. In addition to serving as Managing Member, Mr. Gerald is the Chief Executive Officer ("CEO") and also an Investment Adviser Representative of the Firm. Dianne M. Martin is a minority owner of TMG, holding 6% ownership. In addition to serving as the Chief Compliance Officer ("CCO"), Ms. Martin is a Certified Financial Planner™ and an Investment Adviser Representative.

SERVICES PROVIDED

At the outset of each client relationship, TMG spends time with the client, asking questions, discussing the client's investment experience and financial circumstances, and broadly identifying major goals of the client.

Clients may elect to retain TMG to prepare a full financial plan. This written report is presented to the client for consideration. In most cases, clients subsequently retain TMG to manage the investment portfolio on an ongoing basis.

For those financial planning clients making this election, and for other clients who do not need financial planning but retain TMG for portfolio management services, based on all the information initially gathered, TMG generally develops with each client:

- a financial outline for the client based on the client's financial circumstances and goals, and the client's risk tolerance level (the "Financial Profile" or "Profile"); and
- the client's investment objectives and guidelines (the "Investment Plan" or "Plan").

The Financial Profile is a reflection of the client's current financial picture and a look to the future goals of the client. The Investment Plan outlines the types of investments TMG will make on behalf of the client to meet those goals. The Profile and the Plan are discussed regularly with each client but are not necessarily written documents.

With respect to any account for which TMG meets the definition of a fiduciary under Department of Labor rules, TMG acknowledges that both TMG and its Related Persons are acting as fiduciaries. Additional disclosure may be found elsewhere in this Brochure or in the written agreement between TMG and Client.

Financial Planning Services

TMG's financial planning services will typically involve providing a variety of services, principally advisory in nature, to clients regarding the management of their financial resources based upon an analysis of their individual needs. An investment adviser representative of TMG will first conduct a complimentary initial consultation. During or after the initial consultation, if the client decides to engage the Firm for financial planning services, additional meetings will be conducted, during which pertinent information about the client's financial circumstances and objectives is collected. Once such information has been reviewed and analyzed, a written financial plan designed to achieve the client's stated financial goals and objectives will be produced and presented to the client. The primary objective of this process is to allow the Firm to assist the client in developing a strategy for the management of income, assets and liabilities that is successful in meeting the client's financial goals and objectives.

Financial planning services will typically involve providing a 100+ page detailed and comprehensive financial plan unique to each client that reviews Estate Planning (wills, trusts, heirs, charities, insurance), Retirement Planning (investments, employer-sponsored plan, annuities, IRAs), Income Protection (disability, asset protection, insurance, healthcare planning, long-term care), Assistance to Children (college) and Assistance to Parents (medical and retirement living).

Portfolio Management

As described above, at the beginning of a client relationship, TMG meets with the client, gathers information, and performs research and analysis as necessary to develop the client's Investment Plan. The Investment Plan will be updated from time to time when requested by the client, or when determined to be necessary or advisable by TMG based on updates to the client's financial or other circumstances.

To implement the client's Investment plan, TMG will manage the client's investment portfolio on a discretionary basis. With respect to discretionary investment management services, subject to any written guidelines or restrictions which the client may provide, TMG shall be granted full discretion and authority to manage the client's account. Accordingly, TMG is authorized to perform various functions, at the client's expense, without further approval from the client. Such functions include the determination of securities to be purchased or sold.

TMG manages its clients' accounts on an individual basis. Portfolios within the same objective may, at any given time, differ as to specific securities and cash levels. Further retractions and guidelines imposed by clients affect the composition and performance of the portfolios. For these reasons, performance of portfolios within the same objective may differ, and clients should not expect that the performance of their portfolios be identical with the TMG average for that objective.

Once a client's portfolio is constructed, TMG will provide continuous supervision and re-balancing of the portfolio as changes in market conditions and as client circumstances may require.

Assets Under Management

As of December 31, 2018, we provide continuous management services for \$41,485,044 in client assets on a discretionary basis.

Item 5 Fees and Compensation

General Fee Information

Fees paid to TMG are exclusive of all custodial and transaction costs paid to the client's custodian, brokers or other third-party consultants. Please see Item 12 - Brokerage Practices for additional information. Fees paid to TMG are also separate and distinct from the fees and expenses charged by mutual funds, ETFs (exchange traded funds) or other investment pools to their shareholders (generally including a management fee and fund expenses, as described in each fund's prospectus or offering materials). The client should review all fees charged by funds, brokers, TMG and others to fully understand the total amount of fees paid by the client for investment and financial-related services.

Financial Planning Service Fees

On an annual basis, TMG will reevaluate the client's financial plan to ensure that the client's needs and objectives are being met. TMG engages in broad based, modular, and consultative financial planning services for a fee. The financial planning fee is typically a one-time fee of \$2,000 per client. The fees associated with Financial Planning Services will be due upon completion of the financial plan or in two installments with a portion due at the time of the engagement and the remainder due upon completion.

of the plan. The manner of payment is established in the Financial Planning Agreement. TMG reserves the right to discount fees or negotiate the one-time fee based on the needs and circumstances of each client.

Clients may terminate their request for a financial plan without penalty within five (5) business days of signing the Financial Planning Agreement. Clients terminating after five (5) business days will be obligated to pay a pro-rata share of the fee for any financial planning services performed prior to such termination. If the refund amount is less than any installment fee that has been paid, TMG will return a pro-rata share to the client.

Portfolio Management Fees

TMG will assess a Management Fee (the "Management Fee") to provide discretionary portfolio management services. The Management Fee is an annual fee based on a percentage of the client's assets under management.

Portfolio Management Fee Schedule:

<u>Assets Under Management</u>	<u>Quarterly Fees</u>	<u>Annual Fees</u>
On the first \$100,000	0.313%	1.25%
On the next \$250,000	0.275%	1.10%
On the next \$650,000	0.250%	1.00%
Over \$1,000,001	0.225%	0.90%

The fees are assessed a tiered percentage rate based on the value of the account. Accordingly, as an example, if an account is valued at \$250,000, the first \$100,000 would be charged 1.25% annually, while the balance of \$150,000 would be assessed the lower fee of 1.10% per year.

The Management Fee will be calculated and charged on a quarterly basis, in arrears, based upon the market value of a client's assets on the last day of the previous quarter. If management begins after the start of a quarter, fees will be prorated accordingly. With client authorization and unless other arrangements are made, fees are normally debited directly from client account(s).

TMG reserves the right to discount fees based on the needs and circumstances of clients. All of the above-referenced fees are negotiable. Lower fees for comparable services may be available from other sources.

The client has the right to terminate the Investment Advisory Agreement (the "IA Agreement") without penalty within five (5) business days of entering into the IA Agreement. In addition, either party may terminate the IA Agreement at any time upon thirty (30) days' written notice. Upon termination, any fees owed to TMG shall be paid by the Client on a prorated basis as of the effective date of termination, and any fees paid by the Client which have not been earned shall be refunded to the Client on a prorated basis as of the effective date of termination.

Item 6 Performance-Based Fees and Side-By-Side Management

TMG does not have any performance-based fee arrangements. "Side-by-Side Management" refers to a situation in which the same firm manages accounts that are billed based on a percentage of assets under management and at the same time manages other accounts for which fees are assessed on a performance fee basis. Because TMG has no performance-based fee accounts, it has no side-by-side management.

Item 7 Types of Clients

TMG generally provides investment advisory services to Individuals and High Net-Worth Individuals. The minimum account size for separately managed accounts is generally \$100,000.00. TMG reserves the right, in its sole discretion, to allow reduction or waiver of the minimum initial investment. There is no minimum account size for Financial Planning services.

Item 8 Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

TMG employs fundamental and technical analysis as the primary methods for analyzing investment holdings to analyze the attainment of the client's stated investment goals and objectives.

Fundamental analysis involves analyzing a company's financial statements and health, its management and competitive advantages, and its competitors and markets. Fundamental analysis is performed on historical and present data but with the goal of making financial forecasts. There are several possible objectives: to conduct a company stock valuation and predict its probable price evolution; to make a projection on its business performance; to evaluate its management and make internal business decisions; and to calculate its credit risk. Fundamental analysis does not attempt to anticipate market movements. This presents a potential risk as the price of a security can move up or down along with the overall market regardless of the economic and financial factors considered in evaluating stock. Technical analysis is a method of evaluating securities by relying on the assumption that market data, such as charts of price, volume and open interest can help predict future (usually short-term) market trends. Technical analysis assumes that market psychology influences trading in a way that enables predicting when a stock will rise or fall. The technical indicators that TMG may consider include, but are not limited to, price, volume, momentum, relative strength, sector/group strength and moving averages. Technical analysis does not consider the underlying financial condition of a company. This presents a risk that a poorly-managed or financially unsound company may underperform regardless of market movement.

We may use charts, moving averages and trading volumes to formulate and implement investment strategies.

Investment Strategies

TMG employs a proprietary method of investment management called "Cycle Investing" which seeks to keep monies invested in stocks that are within industry groups that are receiving the most benefit from the current stage of the economic cycle. The market is made up of both growth and value stocks, and growth tends to outperform when value underperforms (and vice versa). Thus, it makes sense that committing to only one of these types of stocks would cause a portfolio to underperform or just equal the broad market's return over the long term. The recent explosion of companies wanting to be a manager of money managers shows the need for having exposure to both types of stocks.

Unfortunately, in these programs managers often drift from their particular style and come up with a new definition of growth or value to be able to own the hottest stocks of the day. We believe this results in duplication of ownership in certain stocks and defeats the purpose behind the whole program.

We have clearly defined models that screen for growth, value or new technology stocks and also guide our buy-sell decisions. We take a "top down" approach to decide what cycle we are in and what stocks are the most likely to perform the best.

Managed account investments may include, but are not limited to, equity securities, debt and other income securities, exchange traded funds, options transactions, and emerging markets securities.

Risk of Loss

Notwithstanding the method of analysis or investment strategy employed by TMG, investments are subject to risk of devaluation or loss that clients should be prepared to bear. TMG wants investors to be aware that there are different events that can affect the value of your assets or portfolio including, but not limited to, changes in financial status of companies, market fluctuations, changes in exchange rates, trading suspensions and delays, economic reports, and natural disasters.

All investment programs have certain risks that are borne by the investor. Our investment approach constantly keeps the risk of loss in mind. Investors face the following investment risks:

- **Interest-rate Risk:** Fluctuations in interest rates may cause investment prices to fluctuate. For example, when interest rates rise, yields on existing bonds become less attractive, causing their market values to decline.
- **Market Risk:** The price of a security, bond, or mutual fund may drop in reaction to tangible and intangible events and conditions. This type of risk is caused by external factors independent of a security's particular underlying circumstances. For example, political, economic, and social conditions may trigger market events.
- **Inflation Risk:** When any type of inflation is present, a dollar will be worth more today than a dollar next year, because purchasing power is eroding at the rate of inflation.
- **Currency Risk:** Overseas investments are subject to fluctuations in the value of the dollar against the currency of the investment's originating country. This is also referred to as exchange rate risk.
- **Reinvestment Risk:** This is the risk that future proceeds from investments may have to be reinvested at a potentially lower rate of return (i.e. interest rate). This primarily relates to fixed income securities.
- **Business Risk:** These risks are associated with a particular industry or a particular company within an industry. For example, oil-drilling companies depend on finding oil and then refining it, a lengthy process, before they can generate a profit. They carry a higher risk of profitability than an electric company, which generates its income from a steady stream of customers who buy electricity no matter what the economic environment is like.
- **Liquidity Risk:** Liquidity is the ability to readily convert an investment into cash. Generally, assets are more liquid if many traders are interested in a standardized product. For example, Treasury Bills are highly liquid, while real estate properties are not.
- **Financial Risk:** Excessive borrowing to finance a business' operations increases the risk of

profitability, because the company must meet the terms of its obligations in good times and bad. During periods of financial stress, the inability to meet loan obligations may result in bankruptcy and/or a declining market value.

- **Options Risk:** A small investment in options could have a potentially large impact on an investor's performance. The use of options involves risks different from, or possibly greater than, the risks associated with investing directly in the underlying assets. Derivatives can be highly volatile, illiquid and difficult to value, and there is the risk that a hedging technique will fail if changes in the value of a derivative held by an investor do not correlate with the securities being hedged.

While this information provides a synopsis of the events that may affect your investments, this listing is not exhaustive. We want you to understand that there are inherent risks associated with investing and depending on the risk occurrence; you may suffer loss of all or part of your principal investment.

Item 9 Disciplinary Information

The Firm is required to disclose whether there are legal or disciplinary events that are material to a client's or prospective client's evaluation of our advisory business or the integrity of our management. TMG and its employees have no legal or disciplinary events to report.

Item 10 Other Financial Industry Activities and Affiliations

Neither TMG nor its Management Persons have any other financial industry activities or affiliations to report.

Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Code of Ethics and Personal Trading

TMG has adopted a Code of Ethics ("the Code"), the full text of which is available to you upon request. TMG's Code has several goals. First, the Code is designed to assist TMG in complying with applicable laws and regulations governing its investment advisory business. Under the Investment Advisers Act of 1940, TMG owes fiduciary duties to its clients. Pursuant to these fiduciary duties, the Code requires persons associated with TMG (managers, officers and employees) to act with honesty, good faith and fair dealing in working with clients. In addition, the Code prohibits such associated persons from trading or otherwise acting on insider information.

Next, the Code sets forth guidelines for professional standards for TMG's associated persons. Under the Code's Professional Standards, TMG expects its associated persons to put the interests of its clients first, ahead of personal interests. In this regard, TMG associated persons are not to take inappropriate advantage of their positions in relation to TMG clients.

Third, the Code sets forth policies and procedures to monitor and review the personal trading activities of associated persons. From time to time TMG's associated persons may invest in the same securities recommended to clients. Under its Code, TMG has adopted procedures designed to reduce or eliminate conflicts of interest that this could potentially cause. The Code's personal trading policies include procedures for limitations on personal securities transactions of associated persons, reporting and review of such trading and pre-clearance of certain types of personal trading activities. These policies are designed to discourage and prohibit personal trading that would disadvantage clients. The Code also provides for disciplinary action as appropriate for violations.

Participation or Interest in Client Transactions

Because associated persons may invest in the same securities as those held in client accounts, TMG has established a policy requiring its associated persons to pre-clear transactions in some types of securities with the Chief Compliance Officer. The goal of this policy is to avoid any conflicts of interest that arise in these situations. Some types of securities, such as CDs, treasury obligations and open-end mutual funds are exempt from this pre-clearance requirement. However, in the event of other identified potential trading conflicts of interest, TMG's goal is to place client interests first.

Consistent with the foregoing, TMG maintains policies regarding participation in initial public offerings ("IPOs") and private placements to comply with applicable laws and avoid conflicts with client transactions. If an associated person of TMG wishes to participate in an IPO or invest in a private placement, he or she must submit a pre-clearance request and obtain the approval of the Chief Compliance Officer.

Finally, if associated persons trade with client accounts (i.e., in a bundled or aggregated trade), and the trade is not filled in its entirety, the associated person's shares will be removed from the block, and the balance of shares will be allocated among client accounts in accordance with TMG's written policy.

Item 12 Brokerage Practices

When given discretion to select the brokerage firm that will execute orders in client accounts, TMG seeks "best execution" for client trades, which is a combination of a number of factors, including, without limitation, quality of execution, services provided and commission rates. Therefore, TMG may use or recommend the use of brokers who do not charge the lowest available commission in the recognition of research and securities transaction services, or quality of execution. Research services received with transactions may include proprietary or third-party research (or any combination) and may be used in servicing any or all of TMG's clients. Therefore, research services received may not be used for the account for which the particular transaction was effected.

TMG recommends that clients establish brokerage accounts with Charles Schwab & Co., Inc. ("Schwab"), a FINRA registered broker-dealer, member SIPC, as the qualified custodian to maintain custody of clients' assets. TMG will also effect trades for client accounts at Schwab, or may in some instances, consistent with TMG's duty of best execution and specific agreement with each client, elect to execute trades elsewhere. Although TMG may recommend that clients establish accounts at Schwab, it is ultimately the client's decision to custody assets with Schwab. TMG is independently owned and operated and is not affiliated with Schwab.

Schwab Advisor Services provides TMG with access to its institutional trading, custody, reporting and related services, which are typically not available to Schwab retail investors. Schwab also makes available various support services. Some of those services help TMG manage or administer our clients' accounts while others help TMG manage and grow our business. These services generally are available to independent investment advisors on an unsolicited basis, at no charge to them. These services are not soft dollar arrangements but are part of the institutional platform offered by Schwab. Schwab's brokerage services include the execution of securities transactions, custody, research, and access to mutual funds and other investments that are otherwise generally available only to institutional investors or would require a significantly higher minimum initial investment.

For TMG client accounts maintained in its custody, Schwab generally does not charge separately for custody services but is compensated by account holders through commissions and other transaction-related or asset-based fees for securities trades that are executed through Schwab or that settle into Schwab accounts. Schwab Advisor Services also makes available to TMG other products and services

that benefit TMG but may not directly benefit its clients' accounts. Many of these products and services may be used to service all or some substantial number of TMG accounts, including accounts not maintained at Schwab.

Schwab's products and services that assist TMG in managing and administering clients' accounts include software and other technology that (i) provide access to client account data (such as trade confirmations and account statements); (ii) facilitate trade execution and allocate aggregated trade orders for multiple client accounts; (iii) provide, pricing and other market data; (iv) facilitate payment of TMG's fees from its clients' accounts; and (v) assist with back-office functions, recordkeeping and client reporting.

Schwab Advisor Services also offers other services intended to help TMG manage and further develop its business enterprise. These services may include: (i) technology, compliance, legal and business consulting; (ii) publications and conferences on practice management and business succession; and (iii) access to employee benefits providers, human capital consultants and insurance providers. Schwab may make available, arrange and/or pay third-party vendors for the types of services rendered to TMG. Schwab Advisor Services may discount or waive fees it would otherwise charge for some of these services or pay all or a part of the fees of a third-party providing these services to TMG. Schwab Advisor Services may also provide other benefits such as educational events or occasional business entertainment of TMG personnel. In evaluating whether to recommend that clients custody their assets at Schwab, TMG may take into account the availability of some of the foregoing products and services and other arrangements as part of the total mix of factors it considers and not solely on the nature, cost or quality of custody and brokerage services provided by Schwab, which may create a potential conflict of interest.

Directed Brokerage

TMG does not generally allow directed brokerage accounts.

Aggregated Trade Policy

TMG typically directs trading in individual client accounts as and when trades are appropriate based on the client's Investment Plan, without regard to activity in other client accounts. However, from time to time, TMG may aggregate trades together for multiple client accounts, most often when these accounts are being directed to sell the same securities. If such an aggregated trade is not completely filled, TMG will allocate shares received (in an aggregated purchase) or sold (in an aggregated sale) across participating accounts on a pro rata or other fair basis; provided, however, that any participating accounts that are owned by TMG or its officers, directors, or employees will be excluded first.

Item 13 Review of Accounts

TMG reviews its client's account activity on a continual basis. Our Investment Adviser Representatives are responsible for conducting the review of client accounts. The reviews consist of determining whether the client's investment goals and objectives are aligned with TMG's investment strategies. If reallocation of investments is necessary, TMG sells underperforming investments or buys new investments that are more appropriate for the client's investment goals and objectives.

The Financial Plans of clients are reviewed by TMG, at a minimum, on an annual basis.

Intermittent reviews may be triggered by substantial market fluctuation, economic or political events, or by changes in a client's financial status (such as retirement, termination of employment, relocation, or inheritance). Clients are advised to notify TMG promptly if there are any material changes in their financial situation, investment objectives, or in the event they wish to place restrictions placed on their account.

Clients will receive a report at least monthly from the custodian, detailing account performance and account holdings. In most cases, clients will also have online access to view their account at any time.

Item 14 Client Referrals and Other Compensation

As noted above, TMG receives an economic benefit from Schwab in the form of support products and services it makes available to TMG and other independent investment advisors that have their clients maintain accounts at Schwab. These products and services, how they benefit our firm, and the related conflicts of interest are described in (Item 12 - Brokerage Practices). The availability of Schwab's products and services to TMG is based solely on our participation in the program, and not on the provision of any particular investment advice. Neither Schwab nor any other party is paid to refer clients to TMG.

Item 15 Custody

Schwab is the custodian of nearly all client accounts at TMG. From time to time however, clients may select an alternate broker to hold accounts in custody. In any case, it is the custodian's responsibility to provide clients with confirmations of trading activity, tax forms and at least quarterly account statements. Clients are advised to review this information carefully, and to notify TMG of any questions or concerns. Clients are also asked to promptly notify TMG if the custodian fails to provide statements on each account held. From time to time, TMG may provide clients with additional reports. The account balances reflected on these reports should be compared to the balances shown on the brokerage statements to ensure accuracy. At times there may be small differences due to the timing of dividend reporting, pending trades or other similar issues.

Item 16 Investment Discretion

As described above under **Item 4 - Advisory Business**, TMG manages portfolios on a discretionary basis. This means that after an Investment Plan is developed for the client's investment portfolio, TMG will execute that plan without specific consent from the client for each transaction. For discretionary accounts, a Limited Power of Attorney ("LPOA") is executed by the client, giving TMG the authority to carry out various activities in the account, generally including the following: trade execution; the ability to request checks on behalf of the client, broker/dealer selection, and the withdrawal of advisory fees directly from the account. TMG then directs investment of the client's portfolio using its discretionary authority. The client may limit the terms of the LPOA to the extent consistent with the client's investment advisory agreement with TMG and the requirements of the client's custodian. The discretionary relationship is further described in the agreement between TMG and the client.

Item 17 Voting Client Securities

Where TMG has authority to vote proxies, TMG will seek to vote proxies in the best interest of the client(s) holding the applicable securities. In voting proxies, TMG considers factors that TMG believes relate to the client's investment(s) and factors, if any, that are set forth in written instructions from the client.

In general, TMG believes that voting proxies in accordance with the following guidelines, with respect to such routine items, is in the best interests of our clients. Accordingly, TMG generally votes for:

- The election of directors (where no corporate governance issues are implicated);

- Proposals that strengthen the shared interests of shareholders and management;
- The selection of independent auditors based on management or director recommendation, unless a conflict of interest is perceived;
- Proposals that TMG believes may lead to an increase in shareholder value;
- Management recommendations adding or amending indemnification provisions in charter or by-laws; and
- Proposals that maintain or increase the rights of shareholders.

TMG will generally vote against any proposals that TMG believes will have a negative impact on shareholder value or rights. If TMG perceives a conflict of interest, TMG's policy is to notify affected clients so that they may choose the course of action they deem most appropriate.

A copy of our complete policy, as well as records of proxies voted, is available to clients upon request. As required under the Advisers Act, such records are maintained for a period of five (5) years.

Item 18 Financial Information

TMG does not require nor solicit prepayment of more than \$500 in fees per client, six months or more in advance, and therefore has no disclosure required for this item.

Item 19 Requirements for State-Registered Advisers

Gary L. Gerald and Dianne M. Martin are the principal executive officers and Management Persons of TMG; their background information is provided elsewhere in this Form ADV (please see Brochure Supplements). Neither Mr. Gerald nor Ms. Martin conduct outside business activities.

Neither TMG nor any Supervised Person of TMG is compensated on a performance-fee basis. Neither the firm nor its Management Persons has any disciplinary history requiring disclosure, and neither TMG nor its Management Persons has any relationship or arrangement with any issuer of securities.

No other disclosure is required under this item.

Gary Lee Gerald
CRD# 1858283

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February 7, 2019

FORM ADV PART 2B
BROCHURE SUPPLEMENT

This Brochure Supplement provides information about Gary Gerald, and supplements THE MARIIN GROUP INC. ("TMG") Brochure. You should have received a copy of that Brochure. Please contact us at (404) 607-8014, if you did not receive the Brochure of TMG. You can also contact Gary if you have any questions about the content of this Supplement.

Additional information about Gary is available on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Gerald Lee Gerald (year of birth 1962) joined TMG in 1999 and serves as Managing Member and Chief Executive Officer. Gerald served as Senior Financial Consultant at Merrill Lynch from 1992 to 1999.

Gary received a BBA in Finance from William and Mary in 1988.

Item 3 Disciplinary Information

Gary does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

Item 4 Other Business Activities

Gary is not engaged in any other business activity.

Item 5 Additional Compensation

Gary has no other income or compensation to disclose.

Item 6 Supervision

Gary L. Gerald is the Managing Member and Chief Executive Officer of TMG. Dianne M. Martin is a Member of TMG, and also serves as Chief Compliance Officer. Both are Portfolio Managers and serve on the investment committee.

Overall investment decisions are made as a team by the investment committee, and portfolio activity based on these decisions will be carried out by these individuals, as assisted by other staff members of the firm.

As Chief Compliance Officer, Dianne is responsible for providing compliance oversight to the staff. She also participates as a team member in the investment and trading processes and may be contacted at (404) 607-8014.

Item 7 Requirements for State Registered Advisers

In addition to Item 3 above, state-registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings or was the subject of a bankruptcy petition. Gary has no event to disclose with respect to this item.

Dianne M. Martin, CFP®
CRD# 1498894

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FORM ADV PART 2B BROCHURE SUPPLEMENT

This Brochure Supplement provides information about Dianne Martin, and supplements THE MARIN GROUP INC. ("TMG") Brochure. You should have received a copy of that Brochure. Please contact us at (404) 607-8014, if you did not receive the Brochure of TMG. You can also contact Dianne if you have any questions about the content of this Supplement. You should have received a copy of the content of this Supplement. If you did not receive the Brochure of TMG. You can :
Additional information about the Dianne is available on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Dianne M. Martin (year of birth 1957) is a Member and Portfolio Manager of TMG and also serves as the firm's Chief Compliance Officer. Dianne joined The Marin Group in 2008 as a Certified Financial Planner™ professional in 2008. Dianne served as a Manager of Content and Validation at Pre-Visor from 2000 to 2003 and then as a Financial Planner at Cornerstone Financial from 2003 to 2008. For six years, she taught a Retirement Planning class at Oglethorpe University in the Professional Financial Planning Program.

Dianne received a BS from the University of Tennessee in 1985 and a Master of Arts from the University of West Georgia in 1998. She then attended the Devry University, Keller Graduate School of Management, and received her Masters of Business Administration in 2003. Dianne also received her CERTIFIED FINANCIAL PLANNER™ certification* in 2008.

* The CFP® certification is granted by Certified Financial Planner Board of Standards, Inc. (CFP Board). To attain the certification, the candidate must complete the required educational, examination, experience and ethics requirements set forth by CFP Board. Certain designations, such as the CPA, CFA and others may satisfy the education component, and allow a candidate to sit for the CFP® Certification Examination. A comprehensive examination tests the candidate's ability to apply financial planning knowledge to client situations. Qualifying work experience is also required for certification. Qualifying experience includes work in the area of the delivery of the personal financial planning process to clients, the direct support or supervision of others in the personal financial planning process, or teaching all, or any portion, of the personal financial planning process. CFP® professionals must complete 30 hours of continuing education accepted by CFP Board every two years.

Item 3 Disciplinary Information

Dianne does not have any legal or disciplinary events material to a client's prospective client's evaluation.

Item 4 Other Business Activities

Dianne is not engaged in any other business activities.

Item 5 Additional Compensation

Other than stated above, Dianne has no other income or compensation to disclose.

Item 6 Supervision

Gary L. Gerald is the Managing Member and Chief Executive Officer of TMG. Dianne M. Martin is a Member of TMG, and also serves as Chief Compliance Officer. Both are Portfolio Managers and serve on the investment committee.

Overall investment decisions are made as a team by the investment committee, and portfolio activity based on these decisions will be carried out by these individuals, as assisted by other staff members of the firm.

As Chief Compliance Officer, Dianne is responsible for providing compliance oversight to the staff. She also participates as a team member in the investment and trading processes and may be contacted at (404) 607-8014.

Item 7 Requirements for State Registered Advisers

In addition to Item 3 above, state-registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings or was the subject of a bankruptcy petition. Dianne has no event to disclose with respect to this item.